

Held-position check · all portfolio stocks

US: Mon Oct 12, 2026 close · Canada: Fri Oct 9, 2026 close (TSX closed Oct 12, Thanksgiving) · weekly items: Fri Oct 9 · prepared Oct 13, 2026, 9:27 AM PT

3
REDUCE

17
REVIEW

20
HOLD

40 cards (22 US · 18 CA)
8 ETFs/funds skipped · 2 failed (short history)

US PORTFOLIO 22 stocks · REDUCE 1 · REVIEW 7 · HOLD 14

Stock	Unrealized G/L	Weight	Verdict	Trend (8–16 wk)	Last Price	1D	1M	YTD	Trade Breakdown	Trend Breakdown	Breakout	Profit-Taking	Sluymer
CCO Cameco Corp.	+285.8%	1.62%	REDUCE	Established Down	\$86.12	−2.2%	−10.9%	−5.9%	\$105.26 (−18.2%)	\$80.53 (+6.9%)	+6.1% \$91.41	+6.5% \$91.75–93.49	Bottomed at 50% retr.; pullbacks shallow CB Aug 18 · Differs
RTX RTX Corp.	+75.9%	2.00%	REVIEW	Early Down	\$186.66	+0.4%	−5.6%	+1.8%	\$195.43 (−4.5%)	\$179.02 (+4.3%)	+1.0% \$188.51	+4.0% \$194.17–197.67	No recent call
AEM Agnico Eagle Mines	+119.0%	2.13%	REVIEW	Early Up	\$188.18	−0.4%	−6.1%	+11.0%	\$189.73 (−0.8%)	\$177.74 (+5.9%)	+2.3% \$192.49	+4.2% \$196.13–201.98	Momentum building; pause likely at C\$269–288... CB Aug 18 · Agrees
LLY Eli Lilly	+10.9%	2.16%	REVIEW	Early Down	\$1182.62	+0.3%	+6.0%	+10.0%	\$1147.00 (+3.1%)	\$1109.15 (+6.6%)	+2.7% \$1215.00	+4.1% \$1230.88–1249.45	No recent call
COIN Coinbase Global	−27.1%	0.99%	REVIEW NEW	Neutral	\$180.39	+0.6%	+2.9%	−20.2%	\$180.46 (−0.0%)	\$169.17 (+6.6%)	+1.7% \$183.47	+3.2% \$186.21–190.71	Bottoming; resistance 194, then 222 CB Sep 15 · Partly agrees
COST Costco Wholesale	+26.0%	3.07%	REVIEW	Early Down	\$959.44	+1.3%	+6.0%	+11.3%	\$968.28 (−0.9%)	\$898.43 (+6.8%)	+3.1% \$989.12	+3.5% \$993.00–1020.82	No recent call
TSLA Tesla Inc.	−20.8%	0.79%	REVIEW	Early Down	\$378.03	−1.2%	+3.4%	−15.9%	\$387.20 (−2.4%)	\$349.92 (+8.0%)	+3.2% \$390.07	+4.8% \$396.23–406.59	No recent call
JPM JPMorgan Chase &	+41.4%	2.95%	REVIEW NEW	Early Down	\$334.30	+0.4%	−6.2%	+3.7%	\$321.79 (+3.9%)	\$305.54 (+9.4%)	+2.7% \$343.45	+4.6% \$349.79–360.05	Oversold at 321–330 support; rebound expected CB Oct 13 · Partly agrees
GOOG Alphabet Inc.	+111.1%	2.92%	HOLD	Neutral	\$348.97	+0.3%	+4.0%	+11.2%	\$339.02 (+2.9%)	\$329.29 (+6.0%)	+3.2% \$359.98	+5.9% \$369.69–374.35	Bottoming at support 324–340 (stop) CB Oct 13 · Agrees
PWR Quanta Services	+58.4%	2.79%	HOLD	Early Up	\$694.79	−1.6%	+6.8%	+64.6%	\$683.00 (+1.7%)	\$650.17 (+6.9%)	+3.0% \$715.92	+3.6% \$719.53–738.00	Rebounding from 40-wk MA; momentum turning up CB Aug 18 · Agrees
HOOD Robinhood Markets	−21.6%	1.41%	HOLD	Neutral	\$109.22	+0.2%	−3.0%	−3.4%	\$107.69 (+1.4%)	\$102.10 (+7.0%)	+3.0% \$112.50	+4.6% \$114.25–116.60	No recent call
AMZN Amazon.com	+16.9%	2.78%	HOLD	Established Up	\$259.53	−1.1%	+1.1%	+12.4%	\$243.00 (+6.8%)	\$242.29 (+7.1%)	+3.1% \$267.56	+5.5% \$273.88–280.14	Bottoming at 50–62% retr. 230–241 CB Oct 13 · Agrees
FCX Freeport-McMoRan	+55.4%	1.22%	HOLD	Established Up	\$73.29	−0.5%	+3.1%	+44.3%	\$71.45 (+2.6%)	\$68.20 (+7.5%)	+3.2% \$75.64	+7.3% \$78.64–80.24	Consolidating above upper 60s–low 70s; res. 74, 80 CB Oct 13 · Agrees
JNJ Johnson & Johnso	+11.0%	2.19%	HOLD	Neutral	\$263.73	+0.9%	−0.7%	+27.4%	\$255.34 (+3.3%)	\$244.69 (+7.8%)	+3.0% \$271.55	+3.8% \$273.73–281.07	No recent call
AAPL Apple Inc.	+38.7%	2.38%	HOLD	Early Up	\$340.97	+1.3%	+2.6%	+25.4%	\$325.81 (+4.7%)	\$316.26 (+7.8%)	+2.8% \$350.65	+4.8% \$357.41–357.41	No recent call
ETN Eaton Corp.	+8.0%	1.02%	HOLD	Early Up	\$426.69	−0.7%	+0.3%	+34.0%	\$415.05 (+2.8%)	\$395.48 (+7.9%)	+2.4% \$436.74	+4.0% \$443.64–452.00	Range-bound; orderly above 200-day support CB Oct 13 · Agrees
XOM Exxon Mobil	+14.1%	1.12%	HOLD	Established Up	\$172.15	+1.9%	+3.7%	+43.1%	\$169.64 (+1.5%)	\$159.27 (+8.1%)	+2.5% \$176.41	+8.3% \$186.52–187.69	Positive long term; pullback, support 148–152 CB Sep 22 · Partly agrees
CTVA Corteva Inc.	+19.7%*	0.18%	HOLD	Established Up	\$13.30	+0.5%	+5.7%	+32.2%	\$12.85 (+3.5%)	\$12.30 (+8.1%)	+2.6% \$13.65	+8.6% \$14.44–14.62	No recent call
META Meta Platforms	+33.2%	1.27%	HOLD	Early Up	\$742.96	+3.4%	+14.6%	+12.6%	\$711.68 (+4.4%)	\$686.08 (+8.3%)	+2.2% \$759.16	+3.2% \$766.51–779.82	Sideways consolidation; upside try in 2–3 wks CB Oct 13 · Agrees
NVDA NVIDIA Corporation	+70.5%	4.36%	HOLD	Established Up	\$226.32	−1.3%	+3.7%	+21.4%	\$217.91 (+3.9%)	\$208.78 (+8.4%)	+2.6% \$232.28	+3.7% \$234.76–236.54	Pulling back from 242; support 210–217 CB Oct 13 · Partly agrees
MCK McKesson Corp.	+24.8%	2.09%	HOLD	Established Up	\$955.76	+1.8%	+8.4%	+16.5%	\$906.65 (+5.4%)	\$874.31 (+9.3%)	+1.7% \$971.93	+4.5% \$999.00–999.00	No recent call
MSFT Microsoft Corp.	+183.6%	2.32%	HOLD	Established Up	\$541.15	+1.1%	+9.2%	+11.9%	\$505.04 (+7.1%)	\$487.23 (+11.1%)	+5.3% \$569.92	+13.0% \$611.55–611.55	Pausing at 507 resistance; support 478, then 453 CB Sep 8 · Partly agrees

CANADIAN PORTFOLIO (CAD) 18 stocks · REDUCE 2 · REVIEW 10 · HOLD 6

Stock	Unrealized G/L	Weight	Verdict	Trend (8–16 wk)	Last Price	1D	1M	YTD	Trade Breakdown	Trend Breakdown	Breakout	Profit-Taking	Sluymr
NXE NexGen Energy Ltd	-8.1%	1.56%	REDUCE NEW	Established Down	C\$12.51	+1.5%	-11.7%	-1.0%	C\$15.03 (-16.8%)	C\$11.95 (+4.7%)	+4.7% C\$13.10	+5.6% C\$13.21–13.51	No recent call
TIH Toromont Industries	+32.6%	2.10%	REDUCE NEW	Early Down	C\$214.40	+0.7%	+6.0%	+29.1%	C\$209.31 (+2.4%)	C\$199.04 (+7.7%) broke prior C\$225.21	+2.0% C\$218.77	+3.5% C\$222.00–225.88	Rebound continues; overbought short-term CB Sep 29 · Differs
MDA MDA Space Ltd	+19.0%	1.84%	REVIEW	Established Down	C\$40.18	+3.5%	+0.6%	+50.8%	C\$44.07 (-8.8%)	C\$38.15 (+5.3%)	+3.8% C\$41.70	+4.2% C\$41.88–43.12	No recent call
RY Royal Bank of Canada	+127.8%	3.50%	REVIEW	Early Down	C\$273.78	+1.1%	-3.9%	+17.0%	C\$260.61 (+5.1%)	C\$259.52 (+5.5%)	+5.3% C\$288.40	+5.7% C\$289.25–293.87	No recent call
DOL Dollarama Inc	+91.2%	3.18%	REVIEW	Early Down	C\$191.93	+1.7%	+14.2%	-6.4%	C\$184.20 (+4.2%)	C\$180.64 (+6.2%)	+2.3% C\$196.34	+3.7% C\$198.99–204.35	No recent call
BMO Bank of Montreal	+50.9%	4.59%	REVIEW NEW	Early Down	C\$232.10	+1.6%	-3.5%	+30.2%	C\$220.01 (+5.5%)	C\$218.31 (+6.3%)	+5.5% C\$244.80	+7.5% C\$249.59–249.59	Pullback continuing; major support near 220 CB Oct 6 · Agrees
ABX Barrick Mining Corp	-2.2%	2.03%	REVIEW	Neutral	C\$58.53	+2.9%	-2.7%	-2.1%	C\$58.92 (-0.7%)	C\$55.03 (+6.4%)	+3.2% C\$60.38	+3.4% C\$60.50–62.12	No recent call
L Loblaw Cos Ltd	+57.8%	3.25%	REVIEW	Established Down	C\$62.64	-0.1%	+1.9%	+1.0%	C\$63.15 (-0.8%)	C\$58.84 (+6.5%)	+1.8% C\$63.77	+3.4% C\$64.74–66.50	Rallying from support; stop-loss level 60 CB Sep 8 · Agrees
BBD.B Bombardier Inc	+186.3%	1.85%	REVIEW	Established Down	C\$297.59	+1.1%	-2.7%	+27.4%	C\$291.29 (+2.2%)	C\$279.52 (+6.5%)	+1.9% C\$303.25	+3.7% C\$308.53–317.48	Correction; early bottoming at 200-day MA CB Sep 15 · Agrees
ENB Enbridge Inc	+6.0%	3.27%	REVIEW	Established Down	C\$66.51	+0.6%	-0.3%	+1.3%	C\$72.69 (-8.5%)	C\$62.42 (+6.6%)	+3.0% C\$68.53	+3.4% C\$68.80–70.83	Oversold; very early bottoming at 61.5–66 CB Oct 13 · Agrees
NTR Nutrien Ltd	+17.8%	3.05%	REVIEW NEW	Early Down	C\$96.33	-3.2%	-11.7%	+13.7%	C\$98.00 (-1.7%)	C\$90.35 (+6.6%)	+3.9% C\$100.11	+4.6% C\$100.76–103.59	Testing 96–99 support; deeply oversold, rebound CB Oct 13 · Agrees
CP Canadian Pacific Kan	+71.6%	2.07%	REVIEW	Established Down	C\$120.58	+0.5%	-1.9%	+19.3%	C\$118.58 (+1.7%)	C\$112.51 (+7.2%)	+4.4% C\$125.89	+5.0% C\$126.66–127.78	No recent call
PPL Pembina Pipeline Cor	+3.0%	2.03%	HOLD	Neutral	C\$67.55	+0.6%	+0.9%	+29.2%	C\$63.73 (+6.0%)	C\$63.73 (+6.0%)	+2.8% C\$69.42	+7.7% C\$72.72–74.89	Rebound from rising 200-day MA continues CB Oct 13 · Agrees
WPM Wheaton Precious ...	+182.8%	2.22%	HOLD	Established Up	C\$197.66	+2.9%	-5.3%	+22.5%	C\$185.77 (+6.4%)	C\$182.92 (+8.1%)	+3.2% C\$204.00	+5.0% C\$207.59–211.88	At extension 184–194; pause likely CB Aug 18 · Partly agrees
TECK.B Teck Resources Ltd	+89.3%	2.33%	HOLD	Established Up	C\$97.10	+5.4%	+6.5%	+47.8%	C\$93.24 (+4.1%)	C\$89.72 (+8.2%)	+2.9% C\$99.91	+6.2% C\$103.14–103.14	No recent call
CNQ Canadian Natural Res	+77.2%	2.58%	HOLD	Established Up	C\$70.80	+1.4%	+0.8%	+52.3%	C\$67.08 (+5.5%)	C\$64.64 (+9.5%)	+2.2% C\$72.35	+4.6% C\$74.06–76.24	Bouncing from first support near 68 (50-day) CB Sep 29 · Agrees
SU Suncor Energy Inc	+216.6%	2.28%	HOLD	Established Up	C\$103.04	+2.1%	+8.1%	+69.1%	C\$94.60 (+8.9%)	C\$92.06 (+11.9%)	+1.8% C\$104.94	+4.3% C\$107.49–107.49	Consolidating; first support low–mid 90s CB Oct 6 · Agrees
SHOP Shopify Inc	+62.6%	3.52%	HOLD	Early Up	C\$243.83	+4.1%	+39.2%	+10.3%	C\$219.45 (+11.1%)	C\$213.31 (+14.3%)	+3.8% C\$253.10	+14.1% C\$278.12–278.12	Uptrend intact; pause likely at 252–253 CB Oct 13 · Agrees

US WATCHLIST 18 stocks · BUY 10 · WAIT 6 · AVOID 2 · entry cards (US Oct 12 close)

Stock	Verdict	Trend (8–16 wk)	Last Price	1D	1M	YTD	Breakout Buy Level	Buy Zone	Trend Breakdown	Sluymmer
NOW ServiceNow	BUY	Early Up	\$140.32	−0.4%	+5.9%	−8.4%	\$142.10 (+1.3%) broke \$139.20 wk Oct 9	\$136.42–139.20 (+0.8%)	\$130.39 (+7.6%)	Range-bound under 140; support 103–110 CB Aug 18
LITE Lumentum	BUY	Established Up	\$995.41	−9.8%	+7.4%	+170.1%	\$1026.76 (+3.1%) broke \$977.27 wk Oct 2	\$960.00–977.27 (+1.9%)	\$912.00 (+9.1%)	No recent call
AMD Advanced Micro Devic	BUY	Established Up	\$594.24	−2.3%	+15.1%	+177.5%	\$603.11 (+1.5%) broke \$574.20 wk Sep 25	\$562.72–574.20 (+3.5%)	\$561.47 (+5.8%)	Pulling back; support 521–584, stop 424 CB Oct 13
MA Mastercard	BUY	Early Up	\$595.09	+1.0%	+4.6%	+4.2%	\$606.18 (+1.9%) broke \$573.71 wk Oct 9	\$562.24–573.71 (+3.7%)	\$553.01 (+7.6%)	No recent call
V Visa	BUY	Early Up	\$389.27	+1.0%	+5.1%	+11.0%	\$403.39 (+3.6%) broke \$373.97 wk Oct 9	\$366.49–373.97 (+4.1%)	\$348.50 (+11.7%)	No recent call
PANW Palo Alto Networks	BUY	Early Up	\$403.83	−3.6%	+22.1%	+119.2%	\$411.22 (+1.8%) broke \$387.33 wk Oct 2	\$379.58–387.33 (+4.3%)	\$367.27 (+10.0%)	Breaking out of Q3 range; next extension 443 CB Sep 29
FTNT Fortinet	BUY	Early Up	\$192.94	−0.9%	+23.6%	+143.0%	\$198.33 (+2.8%) broke \$184.97 wk Oct 9	\$181.37–184.97 (+4.3%)	\$169.56 (+13.8%)	No recent call
MRVL Marvell Technology	BUY	Established Up	\$265.86	−3.4%	+12.6%	+212.9%	\$267.48 (+0.6%) broke \$252.52 wk Sep 25	\$247.47–252.52 (+5.3%)	\$248.14 (+7.1%)	Pulling back; support 216–232 near 50-day CB Oct 13
GRAL GRAIL	BUY	Established Up	\$137.37	−2.3%	+80.2%	+60.5%	\$142.57 (+3.8%) broke \$130.18 wk Oct 2	\$127.67–130.18 (+5.5%)	\$127.46 (+7.8%)	No recent call
PLTR Palantir	BUY	Established Up	\$209.00	−0.0%	+25.0%	+17.6%	\$217.20 (+3.9%) broke \$194.93 wk Oct 9	\$191.03–194.93 (+7.2%)	\$173.95 (+20.1%)	No recent call
MU Micron Technology	WAIT	Neutral	\$989.04	−3.9%	+1.4%	+246.5%	\$1011.77 (+2.3%)	—	\$909.09 (+8.8%)	Pulling back; support 895, stop band 672–783 CB Oct 13
CRM Salesforce	WAIT	Early Up	\$233.92	+2.1%	−5.6%	−11.7%	\$239.45 (+2.4%)	—	\$220.29 (+6.2%)	No recent call
INTC Intel	WAIT	Early Down	\$101.35	−3.2%	−1.5%	+174.7%	\$104.90 (+3.5%)	—	\$94.52 (+7.2%)	Pausing; pullbacks short-lived, support 108–99 CB Sep 29
COHR Coherent	WAIT	Neutral	\$288.02	−7.9%	−5.7%	+56.0%	\$299.09 (+3.8%)	—	\$262.62 (+9.7%)	No recent call
GLW Corning	WAIT	Neutral	\$147.28	−6.0%	−11.5%	+68.2%	\$153.44 (+4.2%)	—	\$139.25 (+5.8%)	No recent call
STX Seagate Technology	WAIT	Early Down	\$753.25	−3.8%	−9.3%	+173.5%	\$792.01 (+5.1%)	—	\$679.44 (+10.9%)	Holding 50–62% retr.; resistance 957, then 1145 CB Sep 29
AVGO Broadcom	AVOID	Established Down	\$354.73	−1.9%	−2.0%	+2.5%	\$363.24 (+2.4%)	—	\$329.06 (+7.8%)	Pulling back; 359–368 key support / stop CB Aug 18
WDC Western Digital	AVOID	Established Down	\$386.94	−2.6%	−13.5%	+124.6%	\$416.37 (+7.6%)	—	\$351.61 (+10.0%)	Oversold; early bottoming at rising 200-day CB Sep 29

Watchlist source: Quant + Fund Scorecard, book "US Watchlist" (/home/box/hq-fundamentals-scorecard/latest.json, read-only; 27 names, identical to the Portfolio Dashboard US watchlist). **Skipped ETFs (7):** BUG (Global X Cybersecurity ETF), CIBR (First Trust Cybersecurity ETF), IBB (iShares Biotechnology ETF), IGV (iShares Expanded Tech-Software ETF), SOXX (iShares Semiconductor ETF), SPCX (Space Exploration ETF), XLU (Utilities Select Sector SPDR Fund). **Skipped, short history (2):** SNDK (Sandisk), NBIS (Nebius Group); under 104 weekly bars, which the 2-yr channel step needs; no card. **Verdict:** **AVOID** = Trend (8–16 wk) is Established Down, or the Friday close is below a falling 40-wk SMA. **BUY** = not AVOID, a confirmed weekly breakout, and Trend not Early/Established Down. Confirmed breakout = a Friday close above a Breakout Buy Level fixed in advance from data to the prior Friday (top of R1 above price then), with every Friday close since and the latest close still at or above it; the most recent such breakout in the last 4 weeks counts (date shown as "broke \$X wk ..."). **WAIT** = everything else. **Levels:** Buy Zone = breakout retest zone, BUY names only: from the broken level down to the floor of the resistance band it came from, or level −2%, whichever is tighter (% = price vs the top of the zone); a weekly close below the zone = failed breakout; "—" = no confirmed breakout; Breakout Buy Level = current top of first resistance band R1, i.e. the next resistance (% = rise needed); Trend Breakdown = S2 floor on a Friday close, the set-up's invalidation (% = price vs level). **Colours:** Buy Zone **green** = price inside the retest zone, **amber** = within 3% above it; Trend Breakdown **red** = price below the level, **amber** = within 3% above it. Sluymmer = his most recent explicit call (CB = RBC WM Trend & Cycle Chartbook); all his watchlist levels are US\$ like ours.

Read across: Trade Breakdown / Trend Breakdown % = where the price sits vs the level; Breakout / Profit-Taking % = rise needed to reach the level (Friday-close tests). Sluymmer column = his most recent explicit call on the name (CB = RBC WM Trend & Cycle Chartbook) and how our read compares; on the website, click a Verdict, Trend, level or Sluymmer cell for how it was derived. Sorted REDUCE → REVIEW → HOLD, then closest to Trend Breakdown. **NEW** = verdict worse than on Oct 2 data. **Verdict rule:** REDUCE = Friday close broke the prior week's Trend Breakdown level, or Trend is Est. Down below a falling 40-wk SMA. REVIEW = Trend Early/Est. Down, or Friday close below the Trade Breakdown level. HOLD = otherwise. **Levels:** Breakout = top of first resistance band R1; Profit-Taking = next resistance band above it; Trade Breakdown = 40-wk SMA when it sits between Trend Breakdown and price (or is already broken), else the S1 floor; Trend Breakdown = trend stop (S2 floor, Friday close). **Benchmarks:** US = S&P 500 + SPDR sector ETF; Canada = S&P/TSX Composite + TSX sector ETF proxy (XFN, XEG, XMA, XGD, XIT, XST; ZIN for industrials; XHC global health care for APTX), in CAD. Opportunity cost (on the cards and in the CSV) = weeks weekly RS has been on its current side of its 16-wk average (relative move over that run). **Mapping:** GOOG held (Sluymmer charts GOOGL); PIM "CCO" in the US book = Cameco, priced via NYSE CCG; TECK/B → TECK-B.TO; BBD/B → BBD-B.TO; CTVA spin-adjusted for the Vylor spin. All carded names have a 200-wk SMA. **Skipped ETFs/funds:** VOO (US, 7.59%), SLV (US, 2.00%), GLD (US, 5.07%), MTUM (US, 2.03%), CIBR (US, 1.02%), XLV (US, 3.13%), RSPR (US, 0.88%), XIC (CA, 12.50%). **Failed:** VVLR (US, 0.95%): only 8 daily bars; **APTX** (CA, 0.82%): only 85 daily bars (need 210 daily / 45 weekly for the 200-day and 40-wk SMAs; no card). Rule-based demo inspired by Robert Sluymmer's published framework; not RBC research or advice. Data: Yahoo Finance (unadjusted). Weights: Portfolio Dashboard (PIM 10/09 EOD, read-only).

1D / 1M / YTD: % change in the Last Price vs the prior close, the close 21 trading days earlier, and the last 2025 close (same Yahoo daily series, unadjusted for dividends). **Last Price / Unrealized G/L:** Last Price = the as-of close used on each card (US Oct 12, CA Oct 9; CAD for Canadian names). Unrealized G/L = Last Price vs PIM cost basis (10/09), i.e. (Last Price + PIM unit cost − 1); dollar G/L is in the CSV. Cost from /home/box/portfolio-dashboards/cost_basis.json (as of 2026-10-09; PIM+BBG 10/09 EOD email, USPIMdata.csv / CADPIMdata.csv). * = dashboard cost override (CTVA \$11.11/sh, post-Vylor spin split). PIM's own unrealized figure (marked at its 10/09 snapshot price) is in the CSV only. Cost coverage: all 40 carded names.

Level colours (Trade Breakdown / Trend Breakdown): **red** = level broken (Friday close or last price below the level); **amber** = price within 3% above the level; "broke prior ..." = the Friday close broke last week's Trend Breakdown level (a REDUCE trigger) and the level has since re-anchored lower; colour follows the level shown. (%) = Last Price ÷ level − 1 (negative = price is below the level). Breakout / Profit-Taking % = rise needed to reach the level.